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# Voluntary Bonding Scheme Terms and Conditions 2012

Contents

[1](#_Toc383096036)

[Voluntary Bonding Scheme Terms and Conditions 2012 1](#_Toc383096037)

[1. Introduction 1](#_Toc383096038)

[Education Prerequisites 2](#_Toc383096039)

[Definition of a Graduate 3](#_Toc383096040)

[Registration of Interest 3](#_Toc383096041)

[2. Scheme Confirmation 4](#_Toc383096042)

[3. Participation 4](#_Toc383096043)

[Eligibility Criteria 4](#_Toc383096044)

[Changes to Hard-to-Staff Communities, Specialties and Professions 7](#_Toc383096045)

[Commencement Date 7](#_Toc383096046)

[Minimum Employment Requirements 7](#_Toc383096047)

[Moving Between Hard-to-Staff Communities and/or Specialties 9](#_Toc383096048)

[Breaks and Pauses in the Term of Service 9](#_Toc383096049)

[Parental Leave 9](#_Toc383096050)

[Working as a Medical or Midwifery Locum or Agency Nurse 10](#_Toc383096051)

[4. Payment 10](#_Toc383096052)

[5. Privacy Statement 11](#_Toc383096053)

## Introduction

* 1. Participation on the Voluntary Bonding Scheme (the Scheme) involves four phases; Registration of Interest, Confirmation on the Scheme, Participation and Payment.
  2. In order to be eligible for payment, you must have had your Registration of Interest for the Scheme confirmed and have met the Scheme’s Terms and Conditions during the Participation phase.
  3. The Scheme is a voluntary process and you, not the Ministry of Health (the Ministry), are responsible for any employment decisions you may make based on your intended participation in the Scheme, including decisions about working in hard-to-staff communities and specialties.
  4. You will not be eligible for any payment from the Scheme if you do not complete at least three full years (36 months) on the Scheme, in accordance with these Terms and Conditions.
  5. You are responsible for notifying the Ministry of Health (or its nominated agent) of any change of address, email address or other contact details.
  6. To be eligible for the Scheme, you must:
* be a New Zealand citizen or permanent resident at the time you register your interest in joining the Scheme
* have completed your final year of study in 2011 for your base qualification for your profession at an accredited New Zealand Training Institution (see clauses 1.7 – 1.10 below)
* be registered, or be eligible to be registered with the Authority responsible for your profession (Medical Council of New Zealand, Nursing Council of New Zealand, Midwifery Council of New Zealand or Medical Radiation Technologists Board), except Medical Physicists
* be working, or intending to work, in the profession for which you have trained, for three to five years
* if you are a doctor, nurse or midwife, be working, or intending to work, in a hard-to-staff community or specialty as per the eligibility criteria for your profession (see clauses 4.2 – 4.18 below)
* comply with all other terms and conditions of the Scheme (see Participation clauses below).

### Education Prerequisites

* 1. You must:
* have completed, in 2011, the requirements of a training programme for one of the professions from the list of accredited institutions below; and
* be eligible to be registered with the Authority responsible for registering members of that profession under the Health Practitioners Competence Assurance Act 2003, except Medical Physicists.
  1. Accredited training institutions are:

*Medicine*

* University of Auckland
* University of Otago

*Nursing*

* Auckland University of Technology
* Eastern Institute of Technology
* Christchurch Polytechnic Institute of Technology
* Manukau Institute of Technology
* Massey University
* Nelson Marlborough Institute of Technology
* Northland Polytechnic
* Otago Polytechnic
* Southern Institute of Technology
* Te Whare Wananga o Awanuiarangi
* UCOL Universal College of Learning
* UNITEC New Zealand
* University of Auckland
* Waiariki Institute of Technology
* Waikato Institute of Technology
* Western Institute of Technology
* Whitireira Community Polytechnic

*Midwifery*

* Auckland University of Technology
* Christchurch Polytechnic Institute of Technology
* Massey University
* Otago Polytechnic
* Waikato Institute of Technology

*Radiation Therapy*

* University of Otago, Wellington

*Medical Physics*

* University of Canterbury
  1. A New Zealand citizen who gained their base professional qualification from overseas training institutions in 2011 and who meets the registration requirements of the relevant Authority may be considered for the Scheme on a case-by-case basis, if they meet all other eligibility criteria and other Terms and Conditions of the Scheme.

### Definition of a Graduate

* 1. Eligible graduates are those who completed their studies in 2011, regardless of when their graduation ceremony occurred.

## Registration of Interest

* 1. In order to be a participant on the Scheme, you must successfully register your interest and be confirmed on the Scheme.
  2. To register your interest you must complete the online Registration of Interest application form. This involves you providing information to show that you meet, or intend to meet, the eligibility criteria of the Scheme.
  3. A registration of interest is not an application for a place on the Scheme. The purpose of the Registration of Interest process is to obtain contact details for potential. See below for information on confirmation onto the Scheme.

## Scheme Confirmation

* 1. There are limited places on the Scheme. Successfully registering your interest for the Scheme does not guarantee you will be confirmed on the Scheme.
  2. A separate process to formally confirm you on the Scheme will follow your Registration of Interest. You will be advised in writing whether your Registration of Interest is confirmed.

## Participation

* 1. Once you are confirmed on the Scheme, your participation is influenced by your Commencement Date, Minimum Employment Requirements, Moving Between Hard-to-Staff Communities and/or Specialties, Breaks and Pauses, Parental Leave and Working as a Locum. In order to be eligible to receive payment from the Scheme you must comply with the requirements of these terms and conditions.

### Eligibility Criteria

#### Doctors

* 1. To be eligible for the Scheme, you must:
* work as a doctor in one of the hard-to-staff communities for doctors for up to two (and no more than three) years; then
* be accepted on, and be completing, a vocational training programme for one of the hard-to-staff specialties for doctors (see clauses 4.8 and 4.9 for further information) for the remainder of the three to five year bonding period.
  1. Once in vocational training for a hard-to-staff specialty, you may work in any community and participate in any work required by the vocational training programme.
  2. You may have up to three years to complete the two year requirement in a hard-to-staff community. However, no more than two of those three years in a hard-to-staff community will count towards your bonding period. The purpose of this provision is to allow participants adequate time to gain necessary experience prior to entering vocational training for a hard-to-staff specialty. Participants using this provision must spend at least two years in a hard-to-staff community. You must have entered vocational training for a hard-to-staff specialty by **1 July 2016.**
  3. If you complete your vocational training before the end of the bonding period, you must continue to work in your hard to staff specialty to be eligible for the remaining payments.
  4. For doctors, the eligible hard-to-staff communities on the Scheme are:
* Northland DHB
* Lakes DHB
* Tairawhiti DHB
* Whanganui DHB
* Wairarapa DHB
* West Coast DHB
* South Canterbury DHB
* Taranaki DHB
* Southland Region
* Wairau Hospital
* Whakatane Hospital
* Thames Hospital
  1. Where communities are defined by reference to a DHB, the area is that specified for that DHB under the New Zealand Public Health and Disability Act 2000.
  2. The hard-to-staff specialties on the Scheme are:
* General Practice
* General Surgery
* Internal Medicine
* Psychiatry
* Pathology
* Rural Hospital Medicine
  1. These specialties are as listed by the Medical Council of New Zealand in the table of Vocational Scopes of Practice and Associated Prescribed Qualifications documented in the New Zealand Gazette of February 2012.

#### Midwives

* 1. To be eligible for the Scheme, you must:
* work as a midwife in one of the hard-to-staff communities for midwives for the next three to five years
* undertake appropriate entry to practice training, which may include the Midwifery First Year of Practice programme and employer-run programmes.
  1. For midwives, the eligible hard-to-staff communities on the Scheme are:
* Northland DHB
* Counties Manukau DHB
* Waitemata DHB
* Hawke's Bay DHB
* Taupo District
* Taranaki DHB
* Whanganui DHB
* Hutt Valley DHB
* Wairarapa DHB
* South Canterbury DHB
* Southland Region
* West Coast DHB
  1. Where communities are defined by reference to a DHB, the area is that specified for that DHB under the New Zealand Public Health and Disability Act 2000. Employment does not need to be with a DHB, but within the community area.

#### Nurses

* 1. To be eligible for the Scheme, you must:
* work as a nurse in one of the hard-to-staff specialties for nurses for the next three to five years.
* undertake appropriate entry to practice training, which may include the Nursing Entry to Practice programme, the Nursing Entry to Specialist Practice – Mental Health and Addiction programme and employer-run programmes.
  1. For nurses, the eligible hard-to-staff specialties are:
* Aged Care (aged residential care and older persons’ health services)
* Mental Health (hospital and community, including addiction services)
* Theatre (theatre room, including recovery ward / Post Anaesthesia Care Unit)
* Intensive Care (ICU wards, including Critical Care Units, excluding High Dependency Units)
* Cardiothoracic (Cardiothoracic units)
* Surgical (Surgical wards)

Preference will be given to graduates who intend to work in the Aged Care and Mental Health specialties.

#### Radiation Therapists

* 1. To be eligible for the Scheme, you must:
* work as a radiation therapist in any New Zealand community for the next three to five years.

#### Medical Physicists

* 1. To be eligible for the Scheme, you must:
* work as a medical physicist in any New Zealand community for the next three to five years.
* be completing the Training, Education and Accreditation Programme (TEAP).
  1. The 2012 Scheme for medical physicists is open to those who completed their university studies (Masters degree or PhD) in medical physics (clinical and non-clinical) in 2011.

### Changes to Hard-to-Staff Communities, Specialties and Professions

* 1. It is acknowledged that a number of other communities, specialties and professions may face difficulty in recruiting and retaining graduates now and in the future. The Ministry reserves the right to extend the eligibility criteria to other communities, specialties and/or professions as part of its periodic review of the Scheme.

### Commencement Date

* 1. Your time on the Scheme is calculated from your Commencement Date.
  2. If you were already working in a hard-to-staff community or specialty for your profession, or working as a radiation therapist or medical physicist, on or before 1 January 2012, your Commencement Date is **1 January 2012**. Time employed in an eligible position prior to this date does not contribute towards the bonding period.
  3. If you began (or begin) working in a hard-to-staff community or specialty for your profession, or began (or begin) working as a radiation therapist or medical physicist, on after 1 January 2012, your Commencement Date is the date on which your employment began.
  4. If you have indicated in your registration of interest that you intend to shift into a hard-to-staff community or specialty for your profession or gain employment as a radiation therapist or medical physicist, your Commencement Date is the date your employment in a hard-to-staff community or specialty begins or the date you begin employment as a radiation therapist or medical physicist.
  5. If you have not commenced employment in accordance with these requirements by **30 June 2013** you will no longer be eligible for the Scheme.

### Minimum Employment Requirements

#### Doctors, nurses, DHB-employed midwives, radiation therapists and medical physicists

* 1. To be eligible for the Scheme doctors, nurses, DHB-employed midwives, radiation therapists and medical physicists must be employed on a minimum 0.6 FTE basis
  2. You will not be eligible for payment from the Scheme if you undertake substantive or continuous locum work (see clauses 4.43 – 4.46).
  3. You are responsible for verifying that the FTE requirements have been met and will be required to make a declaration and provide a certificate of service from your employer(s) before each bonding payment is made (see Payment section below).

#### Lead Maternity Carer (LMC) midwives

* 1. LMC midwives have a different set of criteria to meet, based on the number of births attended as the LMC each year. This will vary depending on whether you work in an urban or predominantly rural hard-to-staff area.
  2. The communities defined as having a high proportion of rurality for the purposes of the Scheme are:
* Northland DHB
* Hawke's Bay DHB
* Taupo District
* Taranaki DHB
* Whanganui DHB
* Wairarapa DHB
* South Canterbury DHB
* Southland Region
* West Coast DHB.
  1. Where communities are defined by reference to a DHB, the area is that specified for that DHB under the New Zealand Public Health and Disability Act 2000. Employment does not need to be with a DHB, but within the community area.
  2. An LMC midwife working in a hard-to-staff community must attend as the LMC the following number of births annually to be eligible for the Scheme:
* LMC midwives working in hard-to-staff urban communities are required to attend as the LMC at least 20 births in their first postgraduate year of practice and at least 30 births for their second and subsequent years of practice.
* LMC midwives working in hard-to-staff communities with a high proportion of rurality (as outlined above) are required to attend as the LMC at least 15 births in their first postgraduate year of practice, and at least 21 births for their second and subsequent years of practice.
* LMC midwives whose Commencement Date is after their first postgraduate year of practice must attend as the LMC the minimum number of births required for the second and subsequent years of practice.
  1. These criteria have been developed to bring an LMC’s workload as close as possible to the 0.6 FTE requirement for DHB midwives. The first postgraduate year of practice starts in the calendar year following your final year of study.
  2. You are responsible for verifying the number of births attended as the LMC each year and will be required to make a declaration and provide a report from your midwifery provider organisation regarding the number of births attended as the LMC annually before each bonding payment is made (see above).

### Moving Between Hard-to-Staff Communities and/or Specialties

* 1. The following criteria apply to doctors, nurses and midwives on the Scheme who wish to move between hard-to-staff communities and/or specialties.

#### Moving between communities when only community criteria apply:

* 1. In the case of doctors fulfilling their hard-to-staff community requirements and midwives, you may move between communities, provided you move to a community that is on the hard-to-staff community list for the 2012 intake.

#### Moving between communities when only specialty criteria apply:

* 1. In the case of nurses and doctors in vocational training, if you work in a hard-to-staff specialty you will not be restricted as to the community in which you work, provided you continue to work in a hard-to-staff specialty.

#### Moving between specialties:

* 1. In the case of nurses and doctors in vocational training, you may move between hard-to-staff specialties, provided you move to a specialty that is on the hard-to-staff specialty list for the 2012 intake.

### Breaks and Pauses in the Term of Service

* 1. You can take up to 14 weeks absence in a 12 month period from your position in a hard-to-staff community and/or specialty without affecting your eligibility for bonding payments. Such an absence is known as a “break”.
  2. A “pause” is any time beyond the 14 weeks break allowance that you spend away from the hard-to-staff community and/or specialty. Time taken as pauses must be added to the term necessary to complete the bond, and no more than ten weeks may be added during the course of one year. This means that no more than 50 weeks can be added to the five year bonding term.
  3. Breaks and pauses are to include any leave from employment, with or without pay, including normal employment leave entitlements, such as annual leave.

### Parental Leave

* 1. You may take up to 52 weeks parental leave, in accordance with the Parental Leave and Employment Act 1987 and remain on the Scheme.
  2. Time spent on parental leave does not accrue towards your bonding period and must be made up. The bonding period will automatically restart as soon as you return to work in an eligible position.
  3. Time spent on parental leave is separate to the break and pause provisions (see clauses 4.37 – 4.39 above).

### Working as a Medical or Midwifery Locum or Agency Nurse

* 1. If you undertake substantive or continuous locum work or agency nurse work you will not be eligible for payment from the Scheme.
  2. The Ministry defines “substantive” locum work or agency nurse work as being a period of six weeks or more, but does not include:
* undertaking “additional duties” for your employer
* undertaking locum work as a necessary part of a medical vocational training programme for a hard-to-staff specialty.
  1. For the purposes of the Scheme, a locum is considered someone who:
* provides the services in place of another practitioner registered within the same scope of practice during that health professional’s normal working hours.
  1. When you apply for payments from the Scheme, you will be asked to confirm that you have not engaged in “substantive” locum or agency nurse work.

## Payment

* 1. You are responsible for initiating the first claim for payment after three full years (36 months) have been completed on the Scheme in accordance with these Terms and Conditions.
  2. If you stay on the Scheme for a fourth and fifth year, you are responsible for initiating the second and third claims for payment.
  3. You must apply for payment within nine months of becoming eligible to apply.
  4. You will only be eligible for payments if:
* you have been employed for three full years in accordance with these Terms and Conditions
* you have met the minimum full time equivalent (FTE) employment requirements (see clauses 4.24 – 4.26) OR the required number of births for Lead Maternity Carer Midwives (see clauses 4.27 – 4.32)
* you have complied with the rules governing breaks and pauses, Parental Leave, and locum and agency work for the Scheme (see clauses 4.37 – 4.46)

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* 1. No payments will be made until you have:
* Applied for payment in accordance with the application for payment process, including submitting a declaration confirming that you have met the terms and conditions of the Scheme
* Provided a certificate of service from your employer(s) confirming that your employment has complied with the Terms and Conditions of the Scheme during the bonding period.
  1. Further information will be required from you in order to confirm that you have met the Terms and Conditions of the Scheme and to enable payment to be made (e.g. proof of identity). The required information will be outlined in the application for payment documentation.
  2. If you have a student loan, the full Scheme payment will be made against your student loan. If the balance of your student loan is less than the Scheme payment, you will need to contact Inland Revenue once the payment has been made to enable the difference to be paid to you.
  3. If you do not have a student loan, the Scheme payment will be paid directly to you.
  4. Payment for each period of 12 months completed on the Scheme (after tax):
* Doctors $10,000 net
* Midwives $3,500 net
* Nurses $2,833 net
* Radiation Therapists $3,375 net
* Medical Physicists $3,932 net
  1. If you are an independent contractor, a gross payment will be made and the net amount you receive will depend upon your personal tax situation.
  2. Scheme payments are subject to income tax and may affect your tax situation, for example, in relation to provisional tax, Working for Families, child support payments and KiwiSaver.
  3. The Ministry recommends that you seek independent advice on how the payment will affect your tax position. For further tax information, contact Inland Revenue.

## Privacy Statement

* 1. All of the information you provide in the Registration of Interest form will be treated as personal information and will be used, stored and disclosed in accordance with the provisions of the Privacy Act 1993.
  2. By submitting the Registration of Interest form, you are authorising the Ministry of Health to collect personal information about you. This information will be stored and used by the Ministry for purposes associated with the Scheme, in accordance with the provisions of the Privacy Act 1993.
  3. The information will be kept confidential and will not be disclosed to any person except in connection with the purposes for which it is obtained, or by operation of law.
  4. You have the right to contact the Ministry of Health to request access to and correction of any personal information held about you.
  5. We suggest you print a copy of this statement for your records.